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KIN YAT HOLDINGS LIMITED

建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO
MAJOR TRANSACTION
ACQUISITION OF LAND USE RIGHTS IN
DUSHAN COUNTY, GUIZHOU PROVINCE, THE PRC**

Reference is made to the announcement of Kin Yat Holdings Limited (the “**Company**”) dated 7 June 2013 in relation to the captioned subject (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing further information in relation to the Acquisition as required under the Listing Rules was expected to be despatched to the Shareholders on or before 12 July 2013. As additional time is required for the Company to finalise the information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 26 July 2013.

By order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman and Chief Executive Officer

Hong Kong, 11 July 2013

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent, Mr. Liu Tat Luen and Mr. Chui Pak Shing and three independent non-executive directors, namely Prof. Chung Chi Ping, Roy BBS JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu, Vivian.